

Business Connection

Strengthening the local economy and serving members for more than 60 years



925.846.5858

www.pleasanton.org

January 2016

Business Spotlight



Bhatia & Co., Inc.

Certified Public Accountants

Bhatia & Co. CPAs have new office in Pleasanton

Bhatia & Co. Certified Public Accountants was founded in the United States in 2000 and provides business services to startups, multinational companies, small and medium-sized organizations. The parent Indian organization was formed in 1983.

Its newest location is in the Atrium Building near Stoneridge Mall in Pleasanton. This office is in addition to its Santa Clara location in Silicon Valley as well as international offices in New Delhi, India and Toronto, Canada. Its team is comprised of highly-qualified finance and business professionals and has over 60 years of combined experience.

A diversified full-service financial and business services firm, Bhatia & Co. concentrates on providing services to domestic and international organizations, with special focus on international transactions and tax planning.

Their current engagements include cross border tax planning and transactions, corporate structuring, and complex Tax audits and representation including recent overseas disclosure programs (OVDP/OVDI/ Streamlined process).

"We pride ourselves in offering the smaller business clients the highest level of quality and wide range of services that some of the larger business entities enjoy without paying the costs associated with



Bhatia & Co.'s newest location is in the Atrium Building near Stoneridge Mall. This office is in addition to its Santa Clara location as well as international offices in New Delhi, India and Toronto, Canada.

large professional firms," said Neeraj Bhatia, who heads the organization.

Neeraj is an accomplished accounting professional with 30+ years expertise in international and domestic tax planning and compliance for startups and multinational entities. Neeraj is a licensed CPA in California, New York and Colorado and a CA in India. He also has a LL.M. in International Taxation from the US, Costs and Works (Management) Accountancy, and a Bachelor (Honors) degree in Commerce from India. During his academic years, he received several awards and scholarships for being among the top-ranked nationally.

Service Areas

- Business and individual tax
- Audit and review
- International tax planning
- Incorporation and corporate compliance
- Accounting
- Outsourcing
- Business consulting
- Financial and retirement planning
- Immigration consulting
- Litigation support

BHATIA & CO, INC, CPAs
5776 Stoneridge Mall Road, Suite 285, Pleasanton
Phone: (925) 260-1245
www.bhatiaco.com
Bhatia@bhatiaco.com